



DGI-3 Recommendation 14

Data Gaps Initiative-3 Global Conference

Day 3, 15 June 2023 – Session V

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Overview

- Recommendation 14 in the work plan
- Task team
- Organisation of work
- Activities so far
- Next steps

Recommendation 14 in the work plan

Objectives of DGI-3

- To fill data gaps (Data Gaps Initiative)
- Four main statistical and data priorities:
 - climate change;
 - household distributional information;
 - Fintech and financial inclusion;
 - access to private sources of data and administrative data, **and data sharing**

DGI-3 Recommendations

- 14 policy-oriented recommendations focused on addressing relevant data gaps for economic decision making
- “Recommendations 13 and 14 are **aspirational**,
 - of key importance to support and enable recommendations 1 to 12,
 - **they address topics related** to access to private and administrative data, and **data sharing** that **depend on the particular national conditions**, including legal and institutional arrangements.
 - **International best practices** in this area **support data sharing between statistical agencies across and within economies** (usually through memoranda of understanding) to ensure that statistical compilers have access to necessary administrative and private data where available.”

Recommendation 14

Data Access and Data Sharing, including the Possible Development of an International Microdata Standard

- *This recommendation is closely related to Recommendation 13 (Access to Private and Administrative Data) and as the latter it is broad/horizontal and not relating to particular datasets. The term “microdata” refers primarily to record-level data.*

Recommendation 14 – data sharing

Possible activities

- *Developing **data sharing principles** to ensure the safety of data sharing.*
- *Recommendations for **tools and methods assuring privacy and security** (particularly cybersecurity) to ensure that data sharing may be undertaken securely.*
- *Analysis of **national (and international) legal issues** relating to the exchange of confidential information, including assessment and definition of confidential data.*
- *Developing **data reuse modalities and (selection) criteria** for choosing the appropriate ones (e.g., aspects related to quality of data, use of standards, level of data aggregation).*
- *Establishing the **need for data reuse and reaching agreement** with private data holders concerning operational aspects with regards to all safeguards and dispute resolve mechanisms.*
- *Investigate feasibility of developing an international microdata standard*

Recommendation 14

- *Consideration of existing developments*
 - *International Network for Exchanging Experience on Statistical Handling of Granular Data (INEXDA),*
 - *UNECE report guided by the Conference of European Statisticians,*
 - *Statistical Data and Metadata eXchange (SDMX) standard (especially for microdata)*
 - *Data Documentation Initiative (DDI)*

Recommendation 14: Target, action, timeline

- IAG members
 - Eurostat and the ECB to lead a discussion in 2023 to identify how a microdata standard could be taken forward, to encompass some or all of the activities identified;
 - In function of the outcome of this discussion, Eurostat and ECB will then work with other interested IAG members, with a view to complete the work by end-2023;
- G20 economies
 - Statistical authorities of G20 economies can be invited to join the work on preparing a standard, either as part of a group or in an initial role of lead drafters;
 - Provide feedback on emerging proposals

Task team composition

Task team composition

- Leaders: Eurostat and ECB
- 84 task team members
- 50 primary members
- 22 countries represented
- 6 international organisations

Organisation of work

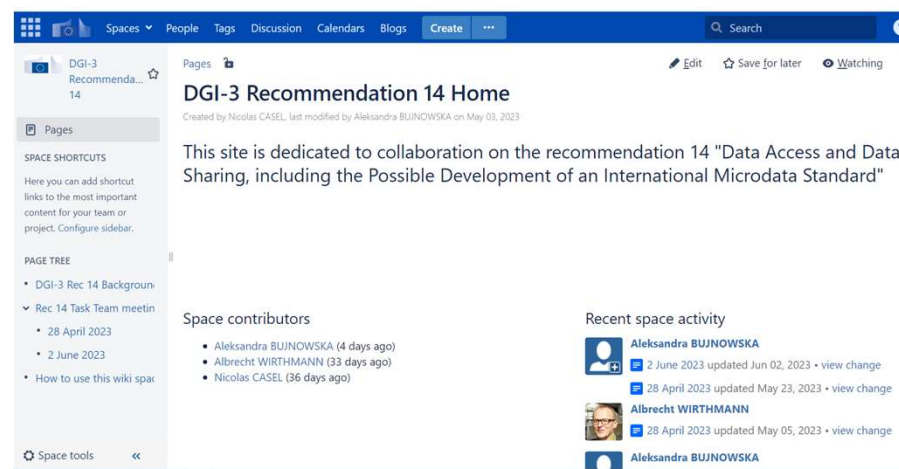
Organisation of work

- Progress meetings every 5-6 weeks on Friday
- Wiki page
- Communication by email
- Exchange of information: meetings, questionnaires

Activities so far

Activities so far

- Two meetings of the task team: 28 April and 2 June
- [WIKI page available](#)
- Concept note drafted and discussed at the second meeting
- Draft questionnaire prepared



<https://webgate.ec.europa.eu/fpfis/wikis/pages/viewpage.action?spaceKey=rec14&title=DGI-3+Recommendation+14+Home>

Concept note

- Defining more precisely possible outcomes of the work of the task team:
 - Laying down the objectives and expected results of the work on recommendation 14
 - Proposed by the leading organisations (Eurostat and ECB) and agreed with the task team members
- Currently under written consultation with the task team after initial discussion at the meeting on 2 June

DGI-3 Recommendation 14¶ Data Access and Data Sharing, including the Possible Development of an International Microdata Standard Concept note¶

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Introduction¶

DGI-3 stands for a third phase of data gaps initiative. The first phase was launched in 2009 by the G20 Finance Ministers and Central Bank Governors (FMCBG) to close the policy-relevant data gaps identified following the global financial crisis. The successful conclusion of DGI-1 in September 2015 led to the launch of the second phase (DGI-2), with the objective to ensure regular collection and dissemination of reliable and timely statistics for policy use. DGI-2 concluded in December 2021.¶

In the fall of 2021, the G20 FMCBGs endorsed the concept note for the third phase of the initiative (DGI-3). DGI-3 includes 14 recommendations addressing four statistical areas: (i) climate change; (ii) household distributional information; (iii) Fintech and financial inclusion; and (iv) access to private sources of data and administrative data, and data sharing.¶

For each of the 14 recommendations, the work plan and a timeline were agreed in 2022. The task teams were also created for each recommendation (proposals from participating economies). IMF ensures the overall coordination of DGI-3.¶

Concept note: proposed objectives and expected results of the work of the task team

- Recommendations on how to facilitate data sharing.
- Defining principles for data sharing
 - E.g. a checklist enumerating conditions that must be met to allow data sharing.
- Principles (conditions) could be complemented by guidance on how data can be shared safely

Concept note: proposed elements to be included in the recommendations

- motivation for data sharing
- purpose of data sharing
- legal basis
- nature and type of the data to be shared
- data formats
- conditions for data use
- requirements for data protection
- data sharing modalities
- standards for data sharing
- elements of data sharing agreements
- transparency
- accountability
- ethical conditions
- professional standards
- communication
- parties involved in data sharing
- national / international data sharing

Questionnaire

- Questions about the task team members (their expertise, experience, knowledge etc.)
- Questions concerning data sharing examples (good examples that could be useful for the work of the task team)

Next steps

Next steps (short term)

- Collecting the information via questionnaire
- Finalisation of the concept note
- Next meeting: 7 July 2023
 - Adoption of the concept note
 - Presentation of the first results of the questionnaire
 - Data sharing examples
 - Division of work
- Regular meetings / workshops after summer break to prepare recommendations

Next steps (longer term)

- First version of the recommendations – by the end of 2023.
- Consultation with other DGI-3 task teams – beginning 2024
- Fine-tuning and finalising – by mid 2024
- Recommendations available for use by other task teams (recommendations 1-13)

Thank you



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